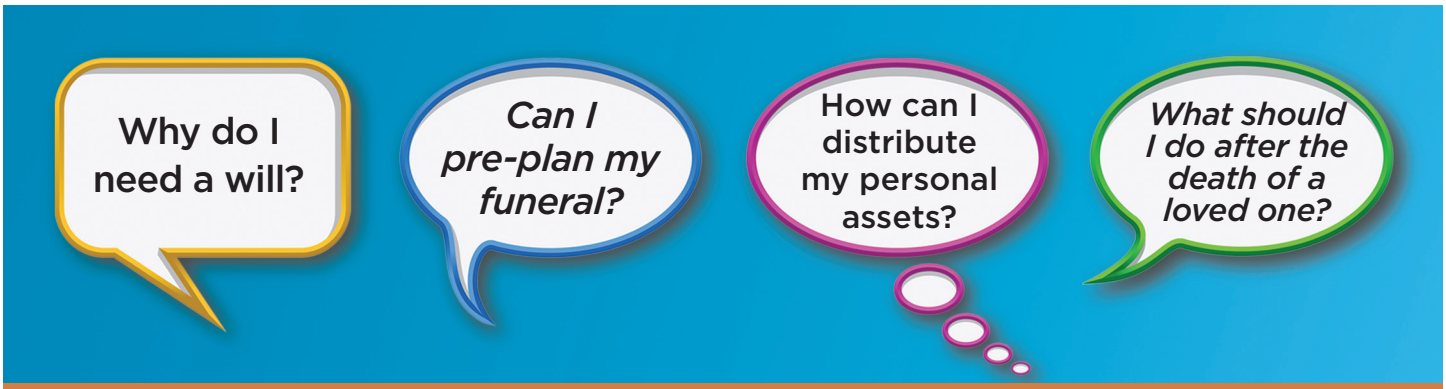

Legacy Planning Services from Minnesota Life

What are legacy planning services?

This program provides online information designed to help individuals and families work through end-of-life issues when dealing with the loss of a loved one or planning for their own passing.

You can find the information you need for your situation in one of two tracks: legacy planning or final arrangements.

What legacy planning information is available?

End-of-life issues can be difficult to think about and discuss with loved ones. Putting wishes in writing will make them easier to share. Planning helps prepare for the orderly disposition of gifts to heirs or charities and can also help address unexpected issues such as critical illness. Topics covered include:

- Asset distribution
- Last wishes
- Estate plans
- Last will and testament
- Power of attorney
- Health care directives
- Beneficiary designations
- Document locater

Need help?

Visit **LegacyPlanningServices.com**

What final arrangement information is available?

Planning a funeral or memorial service can be difficult, both emotionally and financially. It can also be an important way to honor the life of a loved one and to help bring closure for those who mourn.

Legacy Planning Services offers information to help guide you through the process – whether planning an immediate funeral or pre-planning. Topics covered include:

- Planning considerations, such as locating documents, choosing burial or cremation, and notifying family members
- Paying for a funeral or memorial service
- Filing an insurance claim
- Survivor resources, including a survivor checklist

How can I assign benefits directly to the funeral home?

Our Express Assignment™ funeral home assignment service reduces concern about paying funeral expenses. Once notified of the request, we expedite validation of the coverage and beneficiaries so that benefits can be assigned directly to the funeral home to cover expenses. When the life insurance proceeds are paid, the assigned portion will go directly to the funeral home.

Who can access this information?

All insureds covered under the group life insurance program and their spouses and dependent children.

No additional premium or enrollment is required. Just access the information as you need it.

The Legacy Planning Services website presents general information regarding issues an individual may encounter. The information provided on the website is not legal advice and should not be considered as a substitute for consulting with an attorney. Neither Minnesota Life nor Securian Life represents or warrants the quality of the information provided by the Legacy Planning Services website. We make no representation or warranty regarding the availability of the website at any given time.

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